

Debtor Grail Semiconductor
Name _____Case number (if known) 15-29890-D-11**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.1. See Attached		\$ _____	Check all that apply
Creditor's name _____	_____		<input type="checkbox"/> Secured debt
Street _____	_____		<input type="checkbox"/> Unsecured loan repayments
City _____ State _____ ZIP Code _____			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
3.2. _____		\$ _____	<input type="checkbox"/> Secured debt
Creditor's name _____	_____		<input type="checkbox"/> Unsecured loan repayments
Street _____	_____		<input type="checkbox"/> Suppliers or vendors
City _____ State _____ ZIP Code _____			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Attached		\$ _____	
Insider's name _____	_____		
Street _____	_____		
City _____ State _____ ZIP Code _____			
Relationship to debtor _____			
4.2. _____		\$ _____	
Insider's name _____	_____		
Street _____	_____		
City _____ State _____ ZIP Code _____			
Relationship to debtor _____			

Debtor Grail Semiconductor
NameCase number (if known) 15-29890-D-11**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See Attached Case number _____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title _____ Case number _____	_____	Court or agency's name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Grail Semiconductor
NameCase number (if known) 15-29890-D-11**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

\$

Custodian's name

Case title

Court name and address

Street

Name

Case number

Street

City

State

ZIP Code

Date of order or assignment

City

State

ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1. Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2. Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

Debtor Grail Semiconductor
NameCase number (if known) 15-29890-D-11**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	See Attached			\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Grail Semiconductor
NameCase number (if known) 15-29890-D-11**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	See Attached			\$
	Address			
	Street			
	City State ZIP Code			
	Relationship to debtor			
13.2.	Who received transfer?			\$
	Address			
	Street			
	City State ZIP Code			
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1.	See Attached	From To
	Street	
	City State ZIP Code	
14.2.	Street	From To
	City State ZIP Code	

Debtor Grail Semiconductor
Name

Case number (if known) 15-29890-D-11

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
 Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:
 Name of plan _____

Employer identification number of the plan _____

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Grail Semiconductor
NameCase number (if known) 15-29890-D-11**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Grail Semiconductor
NameCase number (if known) 15-29890-D-11**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- ☐ *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- ☐ *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- ☐ *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Grail Semiconductor Case number (if known) 15-29890-D-11
 Name _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Grail Semiconductor Limited Name c/o Brad Woods Street P.O. Box 4487 Frisco CO 80443 City State ZIP Code	Shell entity incorporated in Hong Kong _____ _____	EIN: _____ - _____ Dates business existed From <u>03/15/2012</u> To <u>Present</u>
25.2.	1st Class Legal NA, LLC Name 7400 Tamiami Trail North Street Suite 101 Naples FL 34108 City State ZIP Code	Holds funds of Grail Semiconductor _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: <u>4</u> <u>6</u> - <u>5</u> <u>3</u> <u>3</u> <u>8</u> <u>3</u> <u>2</u> <u>4</u> Dates business existed From <u>04/08/2014</u> To <u>Present</u>
25.3.	_____ Name _____ Street _____ _____ City State ZIP Code	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Grail Semiconductor
Name

Case number (if known) 14-29890-D-11

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

From _____ To _____

26a.1.

See Attached

Name

Street

City

State

ZIP Code

Name and address

Dates of service

From _____ To _____

26a.2.

Name

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

From 3/1/2012 To Present

26b.1.

Brad Woods

Name

9000 Divide, 1127 North Summit Blvd.

Street

Mountain Meadows #105

Frisco

CO

80443

City

State

ZIP Code

Name and address

Dates of service

From _____ To _____

26b.2.

Name

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

See Attached

Name

Street

City

State

ZIP Code

Debtor Grail Semiconductor
Name _____

Case number (if known) 15-29890-D-11

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Debtor Grail Semiconductor
NameCase number (if known) 15-29890-D-11

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any
interest

% of interest, if any

See Attached

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name

Address

Position and nature of
any interestPeriod during which
position or interest was
held

See Attached

From _____ To _____

From _____ To _____

From _____ To _____

From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

See Answer to Part 2, Question 4

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor _____

Debtor Grail Semiconductor
Name

Case number (if known) 15-29890-D-11

Name and address of recipient

30.2

Name _____
Street _____
City _____ State _____ ZIP Code _____

Relationship to debtor _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund _____

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/2/16
MM / DD / YYYY

x Michael F. Burkart

Signature of individual signing on behalf of the debtor

Printed name Michael F. Burkart

Position or relationship to debtor Chief Resolution Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

ATTACHMENT TO STATEMENT OF FINANCIAL AFFAIRS**PART 1: INCOME****2. Non-business revenue**

From/To	Description of Sources of Revenue	Gross revenue from each source (before deductions and exclusions)
01/01/2015 to 12/30/2015 (filing date)	Settlement of lawsuit with Mitsubishi Electric US, Inc. Sales of Nemaska Lithium, Inc. stock Funds from Sedgwick Funding Co, LLC	\$55,000,000.00 \$ 183,518.45 \$ 1,073,695.35*
01/01/2014-12/31/2014	Funds from Sedgwick Funding Co, LLC	\$ 3,455,649.14*

* Sedgwick Funding Co. ("Sedgwick") is an affiliate of Gerchen Keller Capital, LLC ("GKC"). The Debtor has scheduled GKC as a disputed secured creditor. The Debtor is informed and believes it is GKC's position that GKC does not have a debtor/creditor relationship with the Debtor. Rather, GKC contends that it purchased an interest in the proceeds of litigation between Grail Semiconductor and Mitsubishi Electric US, Inc. The Debtor is still investigating the GKC transaction. If GKC is found to have lent funds to Grail, then the funds received from Sedgwick would not be non-business revenue. However, in the interest of full disclosure, the Debtor is including funds received by Sedgwick as non-business revenue in case it is later determined that GKC did not have a loan transaction with Grail.

PART 2: LIST CERTAIN TRANSFERS MADE BEFORE FILING FOR BANKRUPTCY**3. Certain payments or transfers to creditors within 90 days before filing this case**

NOTE: Please see response to Question 4 below for payments to insiders.

	Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1	Aronowitz Skidmore Lyon 200 Auburn Folsom Road, Suite 305 Auburn, CA 95603	10/7/15 11/11/15 12/02/15 12/02/15 12/29/15 12/29/15	\$4,212.00 \$13,323.50 \$12,403.70 \$10,151.50 \$13,021.30 \$3,744.00	Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees
3.2	Niro, Haller & Niro, Ltd. Attn: Raymond P. Niro 181 W. Madison Street, Suite 4600 Chicago, IL 60602-4515	10/9/15	\$21,450,000.00	Alleged secured debt
3.3	Gerchen Keller Capital, LLC Attn: Douglas G. Gruener 353 North Clark Street, Suite 2700 Chicago, IL 60654	10/12/15	\$12,269,881.61	Alleged secured debt

	Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.4	1st Class Legal (IS) Limited Bob Gordon, Managing Director Oak House, Sitka Drive Shrewsbury Business Park Shrewsbury, Shropshire SY2 6LG UNITED KINGDOM	10/16/15	\$14,600,000.00	Alleged secured debt
3.5	Law Office of Timothy A. Charshaf Attn: Timothy A. Charshaf 5176 Hillsdale Circle, Suite 100 El Dorado Hills, California 95762	10/23/15 10/29/15 11/11/15 11/24/15 12/09/15 12/16/15 12/23/15 12/23/15 12/29/15	\$20,390.95 \$4,702.50 \$3,448.50 \$6,654.75 \$5,040.25 \$5,860.00 \$50,000.00 \$5,498.25 \$1,767.00	Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees Retainer for Legal Services Legal Fees Legal Fees
3.6	Colderbank Law 112 J Street, Suite 301 Sacramento, CA 95814	11/10/15 12/17/15	\$3,086.77 \$3,356.94	Legal Fees Legal Fees
3.7	Liner LLP 1100 Glendon Avenue, 14 th Floor Los Angeles, CA 90024-3518	11/11/15 11/18/15 12/02/15 12/14/15 12/29/15	\$39,927.01 \$7,492.50 \$6,952.50 \$10,732.50 \$ 8,722.50	Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees
3.8	Felderstein Fitzgerald Willoughby & Pascuzzi LLP 400 Capitol Mall, Suite 1750 Sacramento, CA 95184	11/12/15 12/16/15 12/23/15	\$10,000.00 \$30,000.00 \$150,000.00	Retainer for Legal Services Retainer for Legal Services Retainer for Legal Services
3.9	Boutin Jones, Inc. 555 Capitol Mall, Suite 1500 Sacramento, CA 95814	12/07/15 12/21/15	\$10,000.00 \$20,000.00	Legal Fees Legal Fees
3.10	Diepenbrock Elkin Gleason LLP 500 Capitol Mall, Suite 2200 Sacramento, CA 95814	12/14/15 12/28/15 12/29/15	\$15,787.50 \$6,562.50 \$1,050.00	Legal Fees Legal Fees Legal Fees

4. Payments or other transfers of property made within 1 year before filing this case that benefitted any insider

	Insider's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
4.1	Donald Stern c/o John C. Oehmke, Esq. Diepenbrock Elkin LLP 500 Capitol Mall, Suite 2200 Sacramento, CA 95814 Relationship to Debtor: Director	1/2/15 1/2/15 1/29/15 2/23/15 2/27/15 4/1/15 5/1/15 5/5/15 5/12/15 6/1/15 7/1/15 7/17/15 8/3/15 8/14/15 9/1/15 10/1/15 10/2/15 10/13/15 11/16/15 11/30/15 12/14/15 12/29/15	\$7,500.00 \$136.81 \$7,500.00 \$5,567.30 \$7,500.00 \$7,500.00 \$7,500.00 \$25,000.00 \$25,000.00 \$7,500.00 \$7,500.00 \$2,250.00 \$7,500.00 \$2,250.00 \$7,500.00 \$7,500.00 \$2,250.00 \$2,750,000.00 \$4,000.00 \$2,000.00 \$2,000.00 \$2,000.00	Consultant Fee (Jan 2015) Expense Reimbursement Consultant Fee (Feb 2015) Expense Reimbursement Consultant Fee (Mar 2015) Consultant Fee (Apr 2015) Consultant Fee (May 2015) Board Approved for Past Expenses Board Approved for Past Expenses Consultant Fee (Jun 2015) Consultant Fee (Jul 2015) Payments made to IRS on behalf of Don Stern Consultant Fee (Aug 2015) Payments made to IRS on behalf of Don Stern Consultant Fee (Sept 2015) Consultant Fee (Oct 2015) Payments made to IRS on behalf of Don Stern Per Board Authorization BOD Honorarium BOD Honorarium BOD Honorarium BOD Honorarium
4.2	Robert Stern c/o Edward A. Klein, Esq. Liner LLP 1100 Glendon Avenue, Floor 14 Los Angeles, CA 90024 Relationship to Debtor: Director	11/16/15 11/30/15 12/14/15 12/29/15	\$4,000.00 \$2,000.00 \$2,000.00 \$2,000.00	BOD Honorarium BOD Honorarium BOD Honorarium BOD Honorarium
4.3	Judge Richard L. Gilbert (Ret.) 2630 "J" Street Sacramento, California 95816 Relationship to Debtor: Director	9/29/15 10/30/15 10/31/15 12/02/15 12/22/15 12/29/15 12/29/15	\$8,500.00 \$17,031.25 \$12,562.50 \$6,937.50 \$9,312.50 \$3,000.00 \$1,485.09	Director fees* Director fees* Director fees* Director fees* Director fees* Director fees* Expense Reimbursement* *All payments made through Aronowitz firm

	Insider's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
4.4	Ronald W. Hofer c/o Jamie P. Dreher, Esq. Downey Brand LLP 621 Capitol Mall, 18th Floor Sacramento, CA 95814 Relationship to Debtor: CEO with authority revoked	12/31/14 1/2/15 1/12/15 1/15/15 1/26/15 1/26/15 1/27/15 2/9/15 2/11/15 2/25/15 2/25/15 2/19/15 3/2/15 3/16/15 4/2/15 4/2/15 4/17/15 5/1/15 5/2/15 6/1/15 7/1/15 8/3/15 9/1/15 10/2/15 10/22/15 11/4/15 11/3/15 11/5/15 11/27/15 12/29/15	\$15,000.00 \$5,000.00 \$14,000.00 \$6,000.00 \$150.00 \$150.00 \$20,000.00 \$39.25 \$185.49 \$150.00 \$150.00 \$50,000.00 \$20,000.00 \$16,219.32 \$20,000.00 \$1,790.00 \$7,500.00 \$20,000.00 \$49.76 \$14,649.00 \$20,000.00 \$20,000.00 \$20,000.00 \$500.00 \$50.00 \$9,347.89 \$19,500.00 \$19,500.00 \$19,500.00 \$19,750.00	Net Salary (Jan 2015) Net Salary (Jan 2015) Draw on Bonus Draw on Bonus Advance Advance Net Salary (Feb 2015) Paid Grail Expenses in Lieu of Repaying Advances Paid Grail Expenses in Lieu of Repaying Advances Advance Advance Advance on Bonus Net Salary (Mar 2015) Expense Reimbursement Net Salary (Apr 2015) Advance Payment to Hofer Advisory Group LLC to correct Deposit Error on 4/8/15 Net Salary (May 2015) Paid Grail Expenses in Lieu of Repaying Advances Net Salary (Jun 2015) Net Salary (Jul 2015) Net Salary (Aug 2015) Net Salary (Sept 2015) Advance Advance Expense Reimbursement Salary Advance (Oct 2015) Salary Advance (Nov 2015) Salary Advance (Dec 2015) Salary Advance (Jan 2016)

	Insider's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
4.5	Brad Woods 9000 Divide-1127 North Summit Blvd Mountain Meadows #105 Frisco, CO 80443 Relationship to Debtor: CFO and Secretary with authority revoked	1/2/15 1/15/15 1/21/15 2/23/15 3/5/15 3/6/15 3/16/15 3/20/15 3/28/15 4/1/15 4/7/15 4/10/15 4/23/15 5/1/15 6/1/15 6/2/15 7/1/15 7/29/15 8/1/15 9/1/15 11/3/15 11/12/15 11/23/15	\$5,000.00 \$758.00 \$35.51 \$5,000.00 \$356.69 \$5,000.00 \$62.35 \$2,244.33 \$1,525.15 \$5,000.00 \$478.32 \$1,719.24 \$2.34 \$5,000.00 \$5,000.00 \$6.65 \$5,000.00 \$1.20 \$5,000.00 \$5,000.00 \$4,500.00 \$4,500.00 \$4,303.65	Net Salary (Jan 2015) Paid Grail Expenses in Lieu of Repaying Advances Paid Grail Expenses in Lieu of Repaying Advances Net Salary (Feb 2015) Paid Grail Expenses in Lieu of Repaying Advances Net Salary (Mar 2015) Paid Grail Expenses in Lieu of Repaying Advances Paid Grail Expenses in Lieu of Repaying Advances Paid Grail Expenses in Lieu of Repaying Advances Net Salary (Apr 2015) Paid Grail Expenses in Lieu of Repaying Advances Expense Reimbursement Paid Grail Expenses in Lieu of Repaying Advances Net Salary (May 2015) Net Salary (Jun 2015) Paid Grail Expenses in Lieu of Repaying Advances Net Salary (Jul 2015) Paid Grail Expenses in Lieu of Repaying Advances Net Salary (Aug 2015) Net Salary (Sept 2015) Salary Advance (Oct 2015) Salary Advance (Nov 2015) Expense Reimbursement
4.6	Michael F. Burkart 5150 Fair Oaks Blvd. #101-185 Carmichael, CA 95608 Relationship to Debtor: Chief Resolution Officer	12/16/15 12/23/15 12/29/15	\$20,000.00 \$150,000.00 \$6,810.00	Retainer for Services Retainer for Services Fees for 12/15-29/15** **paid from retainer

PART 3: LEGAL ACTIONS OR ASSIGNMENTS**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

	Case Title	Nature of Case	Court or Agency's name and address	Status of Case
7.1	Grail Semiconductor, Inc. v. Mitsubishi Electric & Electronics USA, Inc. Case No. 1-07-CV-098590	Breach of Non-Disclosure Agreement	Santa Clara County Superior Court Attn: Civil Division 191 North First Street San Jose, CA 95113	Closed
7.2	Grail Semiconductor, Inc. v. Schwarcz, Rimberg, Boyd & Rader, LLP Case No. BC562267	Legal Malpractice	Los Angeles County Superior Court	Dismissed 8/19/15
7.3	Robert B. Stern, et al. v. Grail Semiconductor, et al. Case No. 34-2012-00126036	Corporations Code Section 709	Sacramento County Superior Court 720 9th Street Sacramento, CA 95814	Pending
7.4	Ronald W. Hofer v. Grail Semiconductor, Inc., et al. Case No. 2:15-cv-02207-MCE-EFB	Employment/Breach of Contract	United States District Court Eastern District of CA 501 I Street, Room 4-200 Sacramento, CA 95814	Pending
7.5	Grail Semiconductor, Inc. v. Robert B. Stern Case No. 12-CA-4452	Breach of Fiduciary Duty	Circuit Court of the Twentieth Judicial Circuit in and for Collier County Florida	Dismissed 12/4/15

PART 6: CERTAIN PAYMENTS OR TRANSFERS**11. Payments related to Bankruptcy**

Name and address of party receiving transfer	If not money, describe any property transferred	Dates	Total Amount or Value
Felderstein Fitzgerald Willoughby & Pascuzzi LLP 400 Capitol Mall, Suite 1750 Sacramento, CA 95184 Website address: ffwplaw.com		11/12/15 12/16/15 12/23/15	\$10,000.00 \$30,000.00 \$150,000.00

Question 13. Transfers not already listed on this statement

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.1	Sedgwick FundingCo, LLC c/o Gerchen Keller Capital, LLC 353 North Clark Street, Suite 2700 Chicago, IL 60654	UCC-1 financing statement filed in Florida for all assets	Nov. 4, 2014	Unknown
13.2	Jay David Roth 26 Jerome Pk Dr. Dundas Ontario, Canada L9H 6H2	200,000 Shares of Common Stock Transferred from Robert Stern (recovered Shares); Stock Certificate No. 50 issued in the name of Jay David Roth	March 30, 2015	Unknown
13.3	Levi and Rochel Orbach 58/11 Katznelbogen Har Nof Jerusalem, Israel 95400	2,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 51 issued in the name of Levi and Rochel Orbach.	March 30, 2015	Unknown
13.4	Akiva Yaakov Fuld Karmeit Tzur 74/2 D. N. Tzafon, Israel 90400	2,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 52 issued in the name of Akiva Yaakov Fuld	March 30, 2015	Unknown
13.5	Michael Chaim Fein c/o Leonard Fein 911 E.18th St. Brooklyn, NY 11230-3104	9,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 53 issued in the name of Michael Chaim Fein	March 30, 2015	Unknown
13.6	Barya Schachter & Bonnie Buller c/o Rabbi Zalman Schachter 1720 Lehigh Street Boulder, CO 80305	9,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 54 issued in the name of Barya Schachter & Bonnie Buller	March 30, 2015	Unknown
13.7	Charles Neiss 1860 Flatbush Ave. Brooklyn, NY 11210	60,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 55 issued in the name of Charles Neiss	March 30, 2015	Unknown
13.8	Howard Muehlgay 1860 Flatbush Ave. Brooklyn, NY 11210	80,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 56 issued in the name of Howard Muehlgay	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.9	Joseph Kohler 1860 Flatbush Ave. Brooklyn NY, 11210	24,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 57 issued in the name of Joseph Kohler	March 30, 2015	Unknown
13.10	Aaron Wegner 333 W 86th St. #1003 New York, NY 10024	415,326 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 58 issued in the name of Aaron Wegner	March 30, 2015	Unknown
13.11	Jay Frechter 3210 Avenue L Brooklyn, NY 11210	415,326 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 59 issued in the name of Jay Frechter	March 30, 2015	Unknown
13.12	Harold Frechter 567 Cedarwood Drive Bedarhurst, NY 11516	28,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 60 issued in the name of Harold Frechter	March 30, 2015	Unknown
13.13	Daniel Ruben 1860 Flatbush Ave. Brooklyn, NY 11210	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 61 issued in the name of Daniel Ruben	March 30, 2015	Unknown
13.14	Brett Aaron McFarland 290 James Rd. Arcata, CA 95521	48,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 62 issued in the name of Brett Aaron McFarland	March 30, 2015	Unknown
13.15	Ryan Adam King 703 Verdemont Cir. Simi Valley CA, 93065	41,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 63 issued in the name of Ryan Adam King	March 30, 2015	Unknown
13.16	Henry S. J. Adams 1314 Marin Ave. Albany, CA 94706	3,500,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 64 issued in the name of Henry S. J. Adams	March 30, 2015	Unknown
13.17	Melvin B Katz Kiryat Chabad 220/50 P.O. Box 6113 Safed Israel 13410	50,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 65 issued in the name of Melvin B Katz	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.18	Aaron Goldsmith P.O. Box 917 Postville, IA 52165	50,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 66 issued in the name of Aaron Goldsmith	March 30, 2015	Unknown
13.19	Jonathan Leibowitz 949 Willowbrook Road Staten Island, NY 10314	11,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 67 issued in the name of Jonathan Leibowitz	March 30, 2015	Unknown
13.20	David Rothschild Kiryat Chabad 220/84 Safet Israel 13410	20,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 68 issued in the name of David Rothschild	March 30, 2015	Unknown
13.21	Gershom Gale 24/12 Eli Tavine Pishgat Ze'ev Jerusalem Israel 97781	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 68 issued in the name of Gershom Gale	March 30, 2015	Unknown
13.22	Martin Douglas Fairbairn 2/F Block 4, Rosary Villas 1-19 Lok Lam Road Shantin, N. T. Hong Kong	50,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 70 issued in the name of Martin Douglas Fairbairn	March 30, 2015	Unknown
13.23	Robert Apatow c/o Moshe Mauda 44 Chofetz Chaim Raana Israel	90,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 71 issued in the name of Robert Apatow	March 30, 2015	Unknown
13.24	The Living Culture Foundation 1314 Marin Ave. Albany, CA 94706	4,000,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 72 issued in the name of The Living Culture Foundation	March 30, 2015	Unknown
13.25	Rikah Weil-Siegel 888 Montgomery St. E9 Brooklyn, NY 11213	35,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 73 issued in the name of Rikah Weil-Siegel	March 30, 2015	Unknown
13.26	Howard Moskow 3315 NE 16th Street Fort Lauderdale, FL 33304	4,500 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 74 issued in the name of Howard Moskow	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.27	Eli Goldin 760 Montgomery St. Apt 2A Brooklyn, NY 11213	2,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 75 issued in the name of Eli Goldin	March 30, 2015	Unknown
13.28	Howard Tzvi Thaler 1398 Union Street Brooklyn NY, 11213	2,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 76 issued in the name of Howard Tzvi Thaler	March 30, 2015	Unknown
13.29	Moshe & Sarah Morgenstern 122 Lake Valley Road Morristown, NJ 07960-2814	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 77 issued in the name of Moshe & Sarah Morgenstern	March 30, 2015	Unknown
13.30	Daphna Slonim 822 S. Holt Ave. Los Angeles, CA 90035	12,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 78 issued in the name of Daphna Slonim	March 30, 2015	Unknown
13.31	Shlomit Lahad 822 S. Holt Ave. Los Angeles, CA 90035	12,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 79 issued in the name of Shlomit Lahad	March 30, 2015	Unknown
13.32	Avital Cohen 820 S. Holt Ave. Los Angeles, CA 90035	12,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 80 issued in the name of Avital Cohen	March 30, 2015	Unknown
13.33	Irmengard Meindl 1323 Hopkins St. Berkley, CA 94702	15,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 81 issued in the name of Irmengard Meindl	March 30, 2015	Unknown
13.34	Karin Edwards 6401 Fairmont Ave. #9 El Cerrito, CA 94530	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 82 issued in the name of Karin Edwards	March 30, 2015	Unknown
13.35	Laura V. Salazar 1414 34th Avenue Oakland, CA 94601	5,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 83 issued in the name of Laura V. Salazar	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.36	Dylan Gowen c/o Sarafina Rom 1725 Ward Street #4 Berkeley CA 94703	5,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 84 issued in the name of Dylan Gowen	March 30, 2015	Unknown
13.37	Bradley L. Haupt 7300 Johnston Road Pleasanton, CA 94588	15,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 85 issued in the name of Bradley L. Haupt	March 30, 2015	Unknown
13.38	Joyce Bleiman 4025 State Street #28 Santa Barbara, CA 93110	16,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 86 issued in the name of Joyce Bleiman	March 30, 2015	Unknown
13.39	Peretz Katz P.O. Box 210 Kafar Chabad, Israel 60840	26,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 87 issued in the name of Peretz Katz	March 30, 2015	Unknown
13.40	Abba Brenenson P.O. Box 564 Kafar Chabad , Israel 60840	26,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 88 issued in the name of Abba Brenenson	March 30, 2015	Unknown
13.41	BJ Adrezin MD 1908 S. Navajo Palm Springs, CA 92264	2,500 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 89 issued in the name of BJ Adrezin MD	March 30, 2015	Unknown
13.42	Albert Malachi Rosenhaus 33 Picatinny Road Morristown, NJ 07960	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 91 issued in the name of Albert Malachi Rosenhaus	March 30, 2015	Unknown
13.43	Betty J.E. Wells P.O. Box 6075 Santa Barbara CA, 93160-6075	50,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 91 issued in the name of Betty J.E. Wells	March 30, 2015	Unknown
13.44	Krintzman Family Trust 9595 Wilshire Blvd. Suite 900 Beverly Hills CA, 90212	500,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 92 issued in the name of Krintzman Family Trust	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.45	Karin Wieland 6401 Fairmont Ave. #9 El Cerrito, CA 94530	Issuance of Stock Certificate #82-2 in the amount of 10,000 shares to Karin Wieland to replace Stock Certificate #82 to reflect name change from Karin Edwards to Karen Wieland	Sept. 17, 2015	Unknown

PART 7: PREVIOUS LOCATIONS**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Between December 31, 2012 and December 30, 2015, the Debtor used certain addresses for mail purposes.

	Address	Dates of occupancy
14.1	9000 Divide-1127 North Summit Blvd Mountain Meadows #105 Frisco, CO 80443	December 31, 2012-present This address was used for some bank statements and correspondence
14.2	1428 Harvest Crossing Drive McLean, VA 22101	December 31, 2012-present This address was used for some invoice copies and bank statements
14.3	5150 Fair Oaks Blvd., #101-185 Carmichael, CA 95608	This address was used for most mail starting in December 2015

PART 13: DETAILS ABOUT THE DEBTOR'S BUSINESS OR CONNECTIONS TO ANY BUSINESS**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

	Name and Address	Dates of Service
26a.1	Brad A. Woods P.O. Box 4487 Frisco, CO 80443	2012 to date
26a.2	Elizabeth Mize P.O. Box 2009 Silverthorne, CO 80498	2012 to Spring/Summer 2015
26a.3	Kane Mongiello P.O. Box 4487 Frisco, CA 80443	Late Summer 2015 to date

26b. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

	Name and Address	If any books of account and records are unavailable, explain why
26c.1	Brad A. Woods 9000 Divide, 1127 North Summit Blvd. Mountain Meadows #105 Frisco, CO 80443	
26c.2	Ron Hofer 1428 Harvest Crossing Drive McLean, VA 22101	
26c.3	Judge Richard L. Gilbert (Ret.) 2630 "J" Street Sacramento, CA 95816	

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case:

Name and Address	Position and nature of any interest	% of interest, if any
Donald Stern c/o John C. Oehmke, Esq. Diepenbrock Elkin LLP 500 Capitol Mall, Suite 2200 Sacramento, CA 95814	Director and Controlling Shareholder	49.63%
Robert Stern c/o Edward A. Klein, Esq. Liner LLP 1100 Glendon Avenue, Floor 14 Los Angeles, CA 90024	Director and Shareholder	14.94%
Judge Richard L. Gilbert (Ret.) 2630 "J" Street Sacramento, California 95816	Director	
Ronald W. Hofer c/o Jamie P. Dreher, Esq. Downey Brand LLP 621 Capitol Mall, 18th Floor Sacramento, CA 95814	CEO with authority revoked	
Brad Woods 9000 Divide-1127 North Summit Blvd Mountain Meadows #105 Frisco, CO 80443	CFO and Secretary with revoked authority	
Michael F. Burkart 5150 Fair Oaks Blvd. #101-185 Carmichael, CA 95608	Chief Resolution Officer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name and Address	Position and nature of any interest	Period during which position or interest was held
Frank P. Bauder 8320 Summerset Drive Anchorage, AK 99518	Director	From 3/9/12 to 5/1/15
Edward J. Nixon 615 Denmark Drive, Apt. 204 Memphis, TN 38103	Director	From 8/5/11 to 5/1/15
Alain Champagne 1305-4950 Boulevard de l'Assomption Montreal, QC, H1T 0A3 CANADA	Director	From 12/23/09 to 5/1/15